

Tax Drop-Off Form

Walters Tax & Financial Service

Please provide the most up-to-date information so that we may contact you about your tax return. If we do not have up-to-date contact information for you, your return processing may be delayed.

Primary Taxpayer: _____

Taxpayer Spouse: _____

Phone Number: _____

Email: _____

Address: _____

Preferred Contact method (Circle one):

Phone

Email

Preferred Contact Time (Example, 1PM-3PM): _____

If you have any specific questions or notes to add, you can list them here. Sometimes it's a good idea to list changes here, for example if you are no longer claiming a dependent or if you recently moved.

Comments/Notes: _____
